



**SHRI SURAKSHA - PROPOSAL FORM**

**INTERMEDIARY DETAILS**

Branch Code  Employee Code  Intermediary Code

**PROPOSER'S DETAILS**

1. a) Name of the Proposer \_\_\_\_\_

b) Gender: Male \_\_\_\_\_ / Female \_\_\_\_\_ c) Date of Birth (dd/mm/yyyy) \_\_\_\_\_

2. a) Address for Communication: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Pin Code: \_\_\_\_\_

Phone No: \_\_\_\_\_ Mobile: \_\_\_\_\_ email id: \_\_\_\_\_

b) Address of Residence: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Pin Code: \_\_\_\_\_

Phone No: \_\_\_\_\_ Mobile: \_\_\_\_\_ email id: \_\_\_\_\_

3. Details of Business/ profession of the Insured : \_\_\_\_\_

4. Period of Insurance (dd/mm/yyyy): From \_\_\_\_\_ To \_\_\_\_\_

5. If Building is not self owned then name of Mortgagee/Financer: \_\_\_\_\_

**INSURANCE DETAILS**

**Insured means head of the family.  
Family means the parents, children, spouse of the insured.**

**Please tick (√) the opted Plan:**

**OPTION I**

**OPTION II**

**OPTION I  
MARRIED VEHICLE OWNERS/PERSON ENGAGED IN OPERATION AND MAINTENANCE OF  
VEHICLE**

Sections	Cover	Interests	Sum Insured	
Section – I	Personal Accident	Self	1,00,000/-	Subject to maximum of Rs. 250000
		Spouse	1,00,000/-	
		Children (per Child)	50,000/-	
Section - II	Fire & Allied Perils	Residential Building	2,00,000	Maximum limit
		Content	1,00,000	Maximum limit

**Premium is Rs. 999/- only (Inclusive of S.T.)**

- In case, there are no children, the Sum Insured for the Insured and spouse will be 1,25,000 each.
- In case, where building is not owned by the Insured, the Sum Insured for content will be Rs. 100000/- only and the Insured will be entitled for a flat discount of Rs. 100/- only.

**OPTION II**

**UNMARRIED VEHICLE OWNERS/PERSON ENGAGED IN OPERATION AND MAINTENANCE OF VEHICLE**

Sections	Cover	Interests	Sum Insured	
Section – I	Personal Accident	Self	1,00,000/-	Subject to maximum of Rs. 250000
		Parent(Father)	75,000/-	
		Parent(Mother)	75,000/-	
Section - II	Fire & Allied Perils	Residential Building	2,00,000/-	Maximum limit
		Content	1,00,000/-	Maximum limit

**Premium is Rs. 999/- only (Inclusive of S.T.)**

- In case, there is either of parent (Father or Mother), the Sum Insured for him/her will be 150000/- .
- In case, where parent are not there (neither Father nor Mother) the Sum Insured for proposer will be 2, 00,000/-.
- In case where building is not owned by the Insured, the Sum Insured for content will be Rs. 100000/- only and the Insured will be entitled for a flat discount of Rs. 100/- only

**SECTION I. PERSONAL ACCIDENT INSURANCE DETAILS**

**OPTION I: MARRIED VEHICLE OWNERS OR PERSON ENGAGED IN OPERATION AND MAINTENANCE OF VEHICLE AND ALLIED SERVICES.**

	Name of the Persons to be Insured	Age	Sex (Male/Female)
Self			
Spouse			
Children			

**OPTION II: UNMARRIED VEHICLE OWNERS OR PERSON ENGAGED IN OPERATION AND MAINTENANCE OF VEHICLE.**

	Name of the Persons to be Insured	Age	Sex (Male/Female)
Self			
Father			Male
Mother			Female

Note: The claim Amount will be paid to insured in case of death of any family member, however the assignment will apply in case of death of insured.

**Insured:** Means the head of the family who is also the proposer.

**SECTION II. FIRE INSURANCE DETAILS**

**i) ADDRESS OF RESIDENTIAL BUILDING ( for both building and contents)**

\_\_\_\_\_

\_\_\_\_\_

Pin. Code: \_\_\_\_\_ Phone No: \_\_\_\_\_ Mobile: \_\_\_\_\_ Email ID: \_\_\_\_\_

Please fill the details of contents in the given below format:

	S.No	Assets/Particulars	Make	Model	Value (in Rs.)
Electronic Equipment s /Home appliances	1.	Television Set			
	2.	Refrigerator			
	3.	Microwave/Oven			
	4.	Washing machine			
	5.	Mixer			
	6.	Geyser			
	7.	Hair Drier			
	8.	VCD/DVD			
	9.	Iron			
	10.	Water Purifier			
	11.	Dish washer			
	12.	Cooler			
	13.	Fan			
	14.	Air Conditioner			
	15.	Others (specify) ..... ..... .....			
Utensils/ Crockery	16.	Utensil/ Crockery (tea set, dinner set etc), Gas Stove/ Cylinder			
	17.	Others (specify) ..... ..... .....			
Furniture	18.	Bed			
	19.	Sofa Set			
	20.	Dinning Table			
	21.	Dressing Set			
	22.	Others (specify) ..... ..... .....			
Bedding	23.	Curtains			
	24.	Blanket			
	25.	Mattresses / Pillow			
	26.	Bed sheets/ Pillow cover			
	27.	Others (specify) ..... ..... .....			
Cloths	28.	All types of cloths			
Any Others	29.	..... ..... ..... .....			
Total Value					

**PAYMENT DETAILS**

Cheque  DD  Cash  Pay – Order  Any Other (Please Specify)  \_\_\_\_\_

Amount (Rs.) \_\_\_\_\_ /- Amount in Words (Rupees \_\_\_\_\_)

Bank Name \_\_\_\_\_ Cheque/DD Date \_\_\_\_\_

**DECLARATION BY PROPOSER**

I declare that above answers are true to the best of my knowledge and belief, that I have disclosed all particulars affecting the assessment of the risk. I agree that this proposal and declaration shall be the basis of the contract between me and the company. If after the insurance is affected, it is found that any of the statements, answers or particulars are incorrect or untrue in any respect, the company shall have no liability under this insurance.

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Place: \_\_\_\_\_

Signature: \_\_\_\_\_

**Declaration – Assignment for Personal Accident**

I, \_\_\_\_\_ do hereby assign the monies payable by **Shriram General Insurance Company Limited** in the event of my death to my \_\_\_\_\_ (relation) Mr / Ms / Mrs \_\_\_\_\_ (Name) and I further declare that his / her receipt shall be a full and effective discharge of the claim by the Company.

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Place: \_\_\_\_\_

Signature: \_\_\_\_\_

**Section 41 of Insurance Act 1938**

**PROHIBITION OF REBATES –**

1. No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
2. Any person making default in complying with the provision of this Section shall be punishable with fine, which may extend to five hundred rupees.

**FOR OFFICE USE**

Customer ID \_\_\_\_\_ Proposal Number \_\_\_\_\_

Policy Number \_\_\_\_\_ Proposal Entry By \_\_\_\_\_

Time of Commencement (Hrs) \_\_\_\_\_

Date \_\_\_\_\_ Date of Expiry of Insurance \_\_\_\_\_

\_\_\_\_\_  
Accepted for underwriting

\_\_\_\_\_  
Name & Signature